**INTEREST RATES MARKET NOTICE**

**Date: 12 November 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ062”)***

====================================================

The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 14 November 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,270,000,000.00

**Bond Code** MAQ062

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 6.992% (3 Month JIBAR as at 11 November 2014 of 6.092% plus 90 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 13 November 2015

**Books Close** 3 February, 3 May, 3 August, 3 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on 2 February, 2 May, 2 August, 2 November

**Issue Date** 14 November 2014

**Date Convention** Following

**Interest Commencement Date** 14 November 2014

**First Interest Payment Date** 13 February 2015

**ISIN No.** ZAG000121195

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ062%20Pricing%20Supplement%2020141114.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ062%20Pricing%20Supplement%2020141114.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222